

Application for early withdrawal for home ownership

Insured person

First name..... Date of birth.....

Last name..... AHV/AVS no.

Address..... Marital status.....

Postcode/place..... Tel.....

E-mail.....

Voluntary buy-in contributions/early withdrawals

- I have made a voluntary buy-in contribution to the pension fund in the last three years.
- I have already made an early withdrawal or pledged vested benefits under the home ownership encouragement scheme.

If you tick one of these two boxes we will have to clarify the matter further.

Desired amount

Early withdrawal of CHF
(see information leaflet for minimum amount)

Date of payment

Month and year.....

Payment details

- Applicant's mortgage account
- Seller's account
- Bank/financial institution..... Clearing no.....
- Account no..... IBAN no.....
- SWIFT code..... In favour of.....

Confirmation of purpose

Mortgage repayment

To be completed and signed by the mortgage lender or bank

We hereby confirm that the vested benefits belonging to the applicant, (name) , will be used exclusively to repay mortgage no. , in the name of on owner-occupied property (their main place of residence).

The debt on the mortgage is CHF.....

Building/buying property

To be completed and signed by the lender/seller (bank, notary or seller)

We hereby confirm that the vested benefits belonging to the applicant, (name) , will be used exclusively to purchase or build owner-occupied property (their main place of residence). The applicant does not have direct access to the account.

Housing cooperative

To be completed and signed by the president and bookkeeper of the cooperative

We hereby confirm that the vested benefits belonging to the applicant, (name) , will be used exclusively to acquire shares in the housing cooperative (name) The applicant does not have direct access to the account.

Signature

.....
Place/date

.....
Stamp and signature