

Application for early withdrawal for home ownership

Insured person

First name..... Date of birth.....
Last name..... AHV/AVS no.....
Address..... Marital status.....
Postcode/place..... Tel.....
E-mail.....

Voluntary buy-in contributions/early withdrawals

- I have made a voluntary buy-in contribution to the pension fund in the last three years.
- I have already made an early withdrawal or pledged vested benefits under the home ownership encouragement scheme.

If you tick one of these two boxes we will have to clarify the matter further.

Desired amount

Early withdrawal of CHF.....
(see information leaflet for minimum amount)

Date of payment

Month and year.....

Payment details

Applicant's mortgage account Seller's account
Bank/financial institution..... Clearing no.....
Account no..... IBAN no.....
SWIFT code..... In favour of.....

General Electric Switzerland Supplementary Insurance Plan

Purpose of early withdrawal

- | | |
|---|--|
| <input type="checkbox"/> To buy residential property | <input type="checkbox"/> To build new residential property |
| <input type="checkbox"/> To buy shares in housing cooperative | <input type="checkbox"/> To repay mortgage |

Form of ownership

- | | |
|--|--|
| <input type="checkbox"/> Sole owner | <input type="checkbox"/> Part owner |
| <input type="checkbox"/> Joint owner with spouse/partner | <input type="checkbox"/> Member of cooperative |

Address of property/new home address

Street address.....	Postcode/place.....
Canton/country.....	Valid as of.....

Signature of spouse/partner

..... Place and date Signature of spouse/partner
..... Place/date Notarisation of signature

Confirmation of accuracy

I have read the information leaflet and accept its terms. I also confirm that the information provided on this form is true and accurate, and that I am fully fit for work.

..... Place/date Signature of member
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Confirmation of purpose

Mortgage repayment

To be completed and signed by the mortgage lender or bank

We hereby confirm that the vested benefits belonging to the applicant, (name) , will be used exclusively to repay mortgage no. , in the name of on owner-occupied property (their main place of residence).

The debt on the mortgage is CHF.....

Building/buying property

To be completed and signed by the lender/seller (bank, notary or seller)

We hereby confirm that the vested benefits belonging to the applicant, (name) , will be used exclusively to purchase or build owner-occupied property (their main place of residence). The applicant does not have direct access to the account.

Housing cooperative

To be completed and signed by the president and bookkeeper of the cooperative

We hereby confirm that the vested benefits belonging to the applicant, (name) , will be used exclusively to acquire shares in the housing cooperative (name) The applicant does not have direct access to the account.

Signature

.....
Place/date

.....
Stamp and signature